



Thank you for your interest in Alera level funding insurance plans from Chelten Benefits Group.

You probably receive emails from level funded carriers daily, each offering their version of a plan. Each carrier seems to have the same plan and the same strategy. We realize that you want a different plan, a different strategy, and to stay away from underwriting applications whenever you can.

We provide a few Alera level funded plans that can set you apart from your competition.

- No underwriting applications for groups with experience reports
- No underwriting applications for groups with 20-50 employees (in select states)
- Add GAP insurance to high deductible level funded plan for additional savings
- Add service that manages patient care, coordinates services, and provides concierge service to drive down cost (keeping rates low at renewal)

To get a quote, we need the following information

- Agent/Agency Contact Information
- Employee census – Include employee full name, date of birth, gender, zip code, and family status (EE, ES, EC, F). Also include the same information for spouses and dependents
- Any experience reports for last year and any previous years (if available)
- Current/ Renewal rates and plan descriptions
- Any previous year's renewal rates and plan summary
- Effective date
- Send Quotes to RFP@cheltenbenefitsgroup.com